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Ruspetro plc

Ruspetro plc Announces Offering of Senior Secured Notes

London, 25 January, 2013

Ruspetro plc (the “Issuer”) announced today that it has commenced an offering of senior secured notes. Proceeds from the offering will be used to repay Ruspetro’s senior term loan and for general corporate purposes.

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About Ruspetro

Ruspetro plc is an independent oil & gas development and production company, listed on the London Stock Exchange (LSE: RPO). The Company's operations are located on three contiguous license blocks in the middle of the Krasnoleninsk Arch in Western Siberia. Ruspetro assets include proved and probable (2P) reserves of over 1.5 billion barrels of oil.

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2000 (Financial Promotion) Order 2005 (the “Order”), (iii) high net worth entities falling within Article 49(2) of the Order and (iv) other persons to whom it may lawfully be communicated (all such persons together being referred to as “relevant persons”). Any investment activity to which this communication relates will only be available to, and will only be engaged with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

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