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RUSPETRO PLC

Publication of combined shareholder circular and prospectus

Further to the announcement made on 14 November 2014, Ruspetro plc ("**Ruspetro**" or the "**Company**"), is pleased to announce that the combined shareholder circular and prospectus in relation to the Restructuring (the "**Prospectus**") has been approved by the UK Listing Authority and has accordingly been published.

Copies of the Prospectus are being posted to Shareholders today and will shortly be available on the Company's website, www.ruspetro.com and at the registered office of the Company at Office 178, Berkeley Square House, Berkeley Square, London W1J 6BD during normal business hours on any weekday (except Saturdays, Sundays and public holidays).

A copy of the Prospectus will be submitted to the National Storage Mechanism and will be available shortly for viewing at www.morningstar.co.uk/uk/NSM.

Terms defined in the Prospectus dated 17 November 2014 have the same meanings when used in this announcement.

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Any such offer or invitation will be made solely by means of the Prospectus to be published by the Company in due course. This announcement has not been examined or approved by the Financial Conduct Authority (the "**FCA**") or any other regulatory authority. The distribution for this announcement in certain jurisdictions may be restricted by law and therefore persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

The securities referred to herein have not been and will not be registered under the US Securities Act of 1933 as amended (the "**Securities Act**") or under any US state securities laws and may not be offered or sold within the United States unless any such securities are registered under the Securities Act or an exemption from the registration requirements of the Securities Act and any applicable state laws is available.

Strand Hanson Limited, which is authorised and regulated in the United Kingdom by the FCA has been appointed as Sponsor to the Company in connection with the Restructuring. Strand Hanson Limited will not be responsible to anyone other than the Company for providing the protections afforded to clients of Strand Hanson Limited nor for providing advice in relation to the Restructuring, the content of this announcement or any matter referred to herein.

Mirabaud Securities LLP, which is authorised and regulated in the United Kingdom by the FCA, has been appointed as broker to the Company in connection with the Restructuring. Mirabaud Securities LLP is acting exclusively for the Company and for no one else in connection with the Restructuring and will not be responsible to anyone other than the Company for providing the protections afforded to clients of Mirabaud Securities LLP nor for providing advice in relation to the Restructuring, the content of this announcement or any matter referred to herein.

Neither the content of the Company's website nor any website accessible by hyperlinks to the Company's website is incorporated in, or forms part of, this announcement.